



Le Tour

by Sue Cook



Le Tour de Finance rolled into the Deux-Sèvres again last month to a packed house after two successful days in the Loire.

With recent changes to pensions and tax and the fantastic exchange rate, ex-pats are looking to make the most of their money, hence the wonderful turnout at Chef Boutonne.

The range of speakers meant that a number of subjects were covered and there was an opportunity, over a buffet lunch, to further question speakers about more in-depth individual matters.

The seminars gave Currencies Direct the opportunity to speak about how the currency market is affected by outside influences which I covered in my column last month. We emphasized the fact that money being transferred is your money and it is crazy to give some of this away to the banks in fees when you can transfer with us fee-free.

Amanda Johnson from Spectrum IFA was supported by a number of partners who explained about Assurance Vie and the tax and inheritance benefits of taking these out. They also covered how to open a Sterling bank account when living abroad and how your money is invested.



Peterson Sims accountants then went on to explain the changes in taxes both in the UK and France.

We received many positive comments from our audience about the range and relevance of the information given.

We will be planning more events in the future so, if you think this may be of interest, have a read of one account from Micala Wilkins www.alacimassociates.com/blog/le-tour-de-finance-the-yellow-jersey-of-financial-planning-in-france.

If you wish to be informed of future events please do not hesitate to contact me or check out the website www.lettourdefinance.com

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